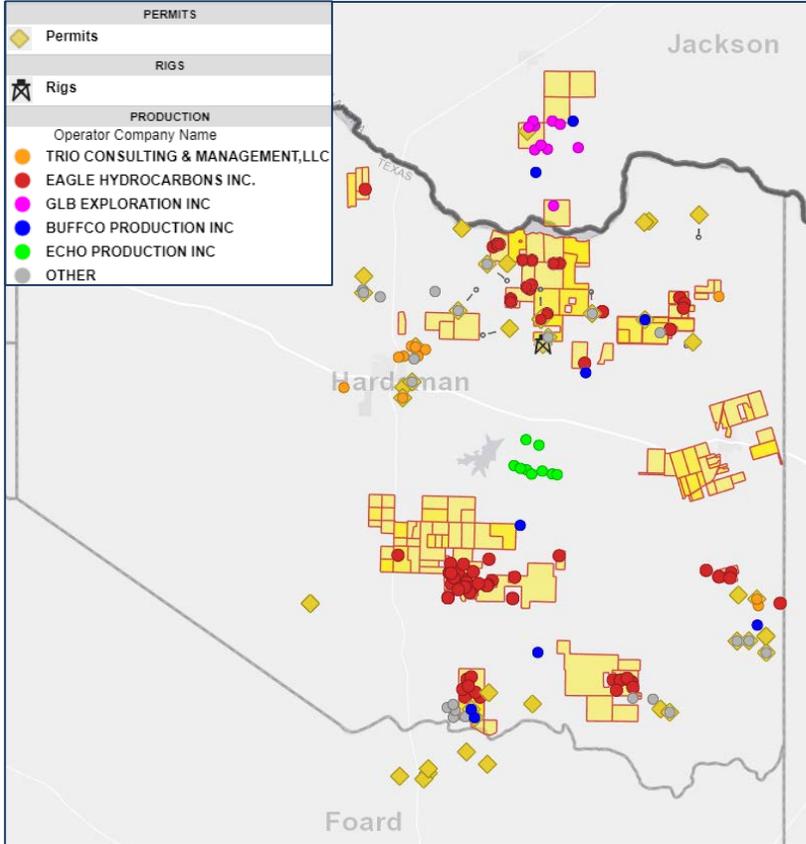


EnergyNet has been retained by *FTI Consulting Canada Inc. as Receiver and Manager of Eagle Hydrocarbons Inc. et al* as the exclusive advisor to assist with the transaction of certain oil and gas properties located in Jackson County, Oklahoma and Hardeman and Palo Pinto Counties, Texas Opportunity. This is a sealed bid offering.

Lot ID: 65596. Bids due 03/27/2020 at 4:00 PM CDT. Effective date of sale 05/01/2020.

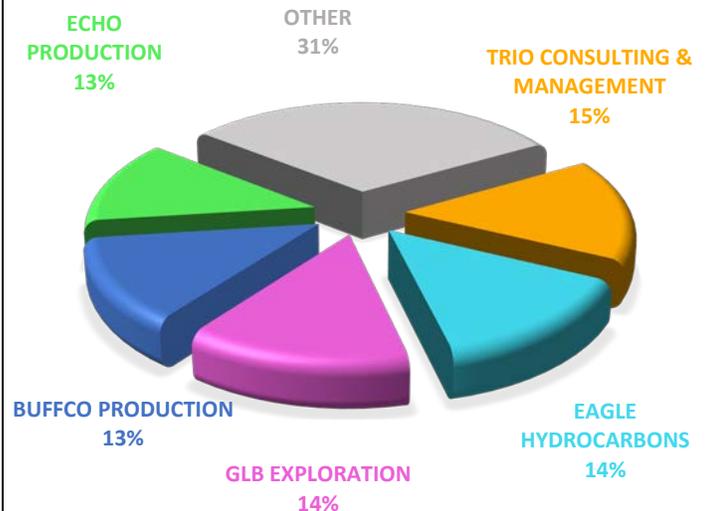
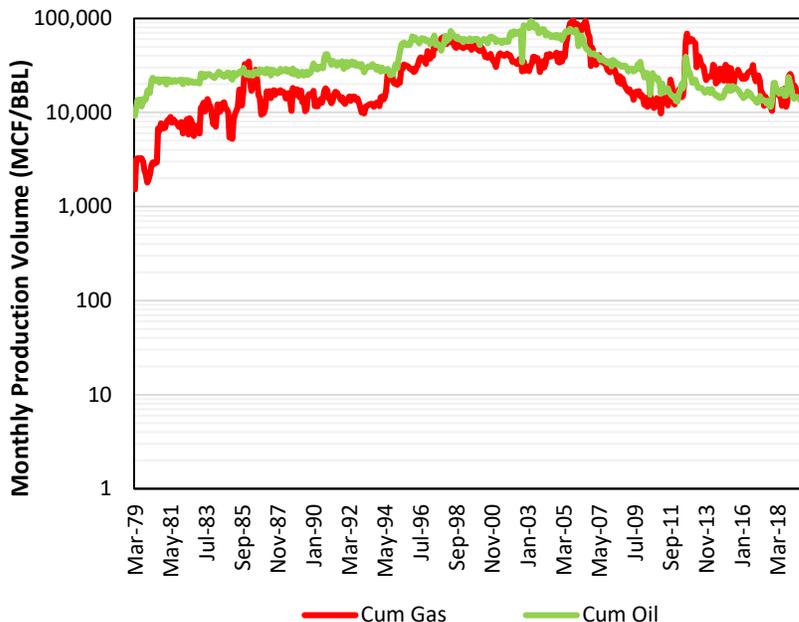


Opportunity Highlights

- **Operated Working Interests in 74 Wells:**
 - 100% to 47.50% WI / 87.50% to 36.575% NRI
 - 44 Producing Wells | 5 Salt Water Disposal Wells | 20 Non-Producing Wells | 5 Shut-In Wells
- **Non-Operated Working Interest in 14 Wells:**
 - 50.00% to 0.75% WI / 42.75% to 0.59% NRI
 - 8 Producing Wells | 6 Non-Producing Wells
- **Overriding Royalty Interest in 9 Producing Wells:**
 - 0.69375% ORRI
 - Operator: K & S Oil & Gas Company, LLC
- 12-Month Average Net Income: **\$300,163/Month**
- 6-Month Average 8/8ths Production: **452 BOPD and 497 MCFPD**
- **25,931.53 Gross / 19,157.87 Net Leasehold Acres:**
 - 8,581.87 Net HBP Leasehold Acres
 - 10,576.00 Net Undeveloped Leasehold Acres

Operator Bond Required

Historical Production and Area Activity



Total Active Wells - 71

Transaction Timeline

EnergyNet Contacts

MARCH						
MO	TU	WE	TH	FR	SA	SU
		26	27	28	29	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

APRIL						
MO	TU	WE	TH	FR	SA	SU
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

MAY						
MO	TU	WE	TH	FR	SA	SU
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Bids due 3/27/2020 at 4:00 PM CDT.

Effective date of sale 05/01/2020.

Data Room Activated

Data Room Open

Effective Date

Bid Date

Transaction Closing

Cody Felton

Vice President of Business Development

Office: (713) 861-1866

Cell: (281) 221-3042

Cody.Felton@energynet.com

Denna Arias

Vice President of Corporate Development

Office: (832) 403-3125

Cell: (281) 949-8463

Denna.Arias@energynet.com

Keith Ries

Vice President of Engineering

Office: (713) 861-1866

Cell: (832) 403-3124

Keith.Ries@energynet.com

Anastasia Semenova

Project Manager – Evaluation Engineering

Office: (713) 861-1866

Anastasia.Semenova@energynet.com

Ankita Sinha

Analyst, Engineering

Office: (713) 861-1866

Ankita.Sinha@energynet.com

Krysta Turner

Vice President of Technical Services

Office: (806) 351-2953

Krysta.Turner@energynet.com

Britt Foster

Manager of GIS / Mapping

Office: (806) 351-2953

Britt.Foster@energynet.com

Sean Thomas

Senior Financial & Engineering Analyst

Office: (806) 351-2953

Sean.Thomas@energynet.com

Primary Contact



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